

Northwest Carpenters Retirement Plan

PO Box 1929 Seattle, WA 98111-1929

Federal and State Income Tax Withholding

Payments from the Northwest Carpenters Retirement Plan is considered taxable income. If you want Northwest Carpenters Trusts to withhold and submit to the IRS and/or the state a portion of your monthly benefit, please complete this form and return it to Northwest Carpenters Trusts. The address is listed above. The fax number is (206) 267-0652. Northwest Carpenters Trusts will provide you with a *Form 1099-R* in January of each year which provides the gross distribution for the preceding tax year and the amount withhold for income tax purposes (if applicable).

Your Information

Name _____

Social Security Number _____

Northwest Carpenters Retirement Plan

Federal Income Tax Withholding. You must check one of the two boxes below. If you do not check one of the two boxes below, 10% federal income tax is automatically withheld from your payments. This amount can be changed by you at any time.

Yes, withhold federal income tax from my monthly benefit as follows \$ _____ or _____ %

No, I do not want federal income tax withheld from my monthly benefit.

State Income Tax Withholding. Check the box below if you the plan to withhold state income tax. This amount can be changed by you at any time.

Yes, withhold state income tax from my monthly benefit as follows \$ _____ or _____ %

Signature

Signature _____ Date _____